

Update _2_0_90

Clinical Reminders

VA-Community Care RFS Response Letter Install Guide

December 2019

Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

Description:

The Community Care Request for Service Response Letter will be used to by Facility Community Care Office staff to notify community providers the outcome/decision for their requests for clinical care. A new Request for Service (RFS) Form 10-10172 will be deployed nationally and will be required for community providers to use when requesting any clinical service or care (previously Secondary Authorization Request/SAR). Per the Community Care program office, this update content is mandatory for use. POC is Mr. Rick Woods, Community Care Office. garold.Woods@va.gov

UPDATE_2_0_61 contains 1 Reminder Exchange entry:

UPDATE_2_0_90 VA-COMMUNITY CARE RFS RESPONSE LETTER

The exchange file contains the following components:

TIU TEMPLATE FIELD

TEXT (1-40 CHAR) REQ

TEXT (1-20 CHAR REQ)

COMMUNITY PROVIDER NAME

CC-RFS DENIAL CONTACT VETERAN

WP 1 LINE REO

TEXT (1-10 CHAR)

CC RFS PROV ZIP

CC RFS PROV STATE

CC RFS PROV CITY

TEXT (1-20 CHAR) REO

CC RFS PROV ADDRESS

CC RFS PROVIDER

HEALTH FACTORS

VA-REMINDER UPDATES VA-UPDATE_2_0_90 COMMUNITY CARE RFS VA PROVIDER RFS DENIAL

REMINDER SPONSOR

VHA Office of Community Care

REMINDER TERM

VA-REMINDER UPDATE_2_0_90

REMINDER DIALOG

VA-COMMUNITY CARE RFS RESPONSE LETTER

Install Details

This update is being distributed as a web host file. The address for the host file is: http://vista.med.va.gov/reminders/UPDATE_2_0_90.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 10 minutes.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+ Next Screen
                       - Prev Screen ?? More Actions
CFE Create Exchange File Entry
                                       LHF Load Host File
CHF Create Host File
                                       LMM Load MailMan Message
CMM Create MailMan Message
                                       LR
                                            List Reminder Definitions
DFE Delete Exchange File Entry
                                       LWH Load Web Host File
IFE Install Exchange File Entry
                                       RI
                                            Reminder Definition Inquiry
     Installation History
ΙH
                                       RP
                                            Repack
Select Action: Next Screen// LWH
                                  Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE 2 0 90.PRD
```

At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address: http://vista.med.va.gov/reminders/UPDATE_2_0_90.PRD

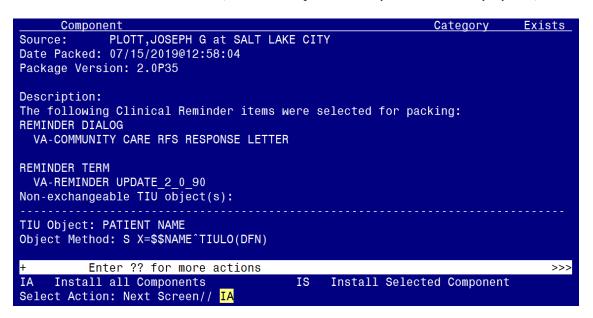
```
http://vista.med.va.gov/reminders/UPDATE_2_0_90.PRD successfully loaded.
```

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_90 VA-COMMUNITY CARE RFS RESPONSE LETTER** in reminder exchange.

+Item	Entry	Source	Date Packed			
189	UPDATE_2_0_90 VA-COMMUNITY	PLOTT@SALT LAKE CI	07/15/2019@12:58			
	CARE RFS RESPONSE LETTER					
190	UPDATE_2_0_91 VA-VCC BLOOD	GRIFFITH@SALT LAKE CI	07/11/2019@05:30			
	PRESSURE					
191	V7-HIV SCREENING (2012)	MURPHY@ATLANTA VAMC	01/09/2019@14:51			
192	V7-HIV SCREENING (2012)	GRIFFITH@ZZ ALBANY	01/10/2019@06:25			
193	V7-HIV SCREENING (2012)	GRIFFITH@ZZ ALBANY	01/10/2019@08:54			
194	VA BRANCHING LOGIC REMINDER	VOLPP@NORTHERN CAL	09/13/2010@11:42			
	UPDATES OEF/OIF					
195	VA MH SCREENING REMINDERS	VOLPP@NORTHERN CAL	09/13/2010@11:36			
+	+ Next Screen - Prev Scree	n ?? More Actions	>>>			
CFE C	reate Exchange File Entry	LHF Load Host File				
CHF Create Host File LMM Load MailMan Message						
	CMM Create MailMan Message LR List Reminder Definitions					
	nstall Exchange File Entry	RI Reminder Definition Inquiry				
	nstallation History	RP Repack				
Select Action: Next Screen// 189						

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry
Enter the number that corresponds with your entry titled <u>UPDATE_2_0_90 VA-COMMUNITY</u>
CARE RFS RESPONSE LETTER (in this example it is entry 189 it will vary by site)



At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

Select Action: Next Screen// IA Install all Components

You will see several prompts, for all new entries you will choose I to Install

For components that already exist but the packed component is different, choose **O to Overwrite**.

You will be promped to install the reminder dialog component:

Packe	d reminder dialog: VA-COMMUNITY CARE RFS RESPONSE LETT	ER [NATIONAL I	DIALOG]
Item	Seq. Dialog Findings	Type	Exists
1	VA-COMMUNITY CARE RFS RESPONSE LETTER	dialog	
2	10 VA-COMMUNITY CARE RFS NOTE VERSION Finding: *NONE*	element	
3	20 VAL-GP RFS RESPONSE LETTER	group	
4	Finding: *NONE* 20.5 VA-GP RFS LETTER APPROVED Finding: *NONE*	group	
5	20.10 VA-GP RFS LETTER DENIED	group	
	Finding: RFS DENIAL (HEALTH FACTOR)		X
6	20.10.5 VA-RFS LETTER DENIED REASON Finding: *NONE*	element	
7	20.10.10 VA-RFS LETTER DENIED	element	
	Finding: *NONE*		
+	+ Next Screen - Prev Screen ?? More Actions	-+-11 0-1+-	
		stall Selecte	0
	Dialog Findings DU Dialog Usage QU Qu	1τ	
	Dialog Summary IA Install All		
Selec	t Action: Next Screen// <mark>IA</mark>		

At the <u>Select Action</u> prompt, type \underline{IA} to install the dialog:

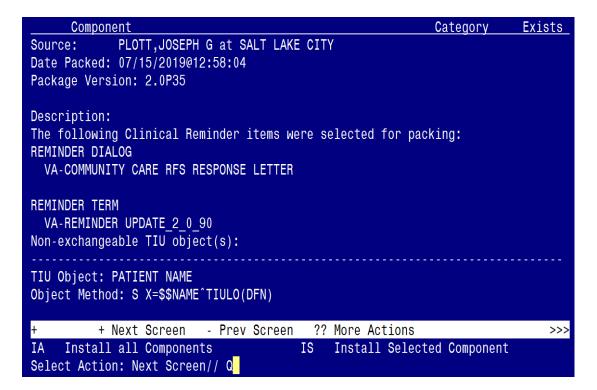
VA-COMMUNITY CARE RFS RESPONSE LETTER

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// Yes

```
Packed reminder dialog: VA-COMMUNITY CARE RFS RESPONSE LETTER [NATIONAL DIALOG]
VA-COMMUNITY CARE RFS RESPONSE LETTER (reminder dialog) installed from exchange
Item Seq. Dialog Findings
                                                                  Type
                                                                           Exists
        VA-COMMUNITY CARE RFS RESPONSE LETTER
                                                                  dialog
                                                                              Χ
   2
       10 VA-COMMUNITY CARE RFS NOTE VERSION
                                                                 element
                                                                              Χ
            Finding: *NONE*
   3
       20 VAL-GP RFS RESPONSE LETTER
                                                                              Χ
                                                                  group
            Finding: *NONE*
   4
       20.5 VA-GP RFS LETTER APPROVED
                                                                              Χ
                                                                  group
            Finding: *NONE*
       20.10 VA-GP RFS LETTER DENIED
                                                                              Χ
                                                                  group
            Finding: RFS DENIAL (HEALTH FACTOR)
                                                                              Χ
       20.10.5 VA-RFS LETTER DENIED REASON
                                                                              Χ
                                                                 element
            Finding: *NONE*
       20.10.10 VA-RFS LETTER DENIED
                                                                              Χ
                                                                 element
            Finding: *NONE*
                           - Prev Screen
                                           ?? More Actions
          + Next Screen
DD
     Dialog Details
                          DT
                                Dialog Text
                                                           Install Selected
DF
     Dialog Findings
                          DU
                               Dialog Usage
                                                     QU
                                                          Quit
                                Install All
     Dialog Summary
                          IA
Select Action: Next Screen//
```

When the dialog has completed installation, you will then be returned to this screen. At the <u>Select Action</u> prompt, type Q.



You will then be returned to this screen. At the **Select Action** prompt, type **Q.**

Installation complete.

Post Installation

1. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.

```
From the Reminders Manager Menu:
```

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter Reminder Dialogs allowed as Templates may be set for the following:

```
1 User USR [choose from NEW PERSON]
```

- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: 150

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter> 150

Clinical Reminder Dialog: VA-COMMUNITY CARE RFS RESPONSE LETTER (D)

then <enter> reminder dialog NATIONAL

OK? Yes// <Enter> (Yes)

2. Setup of Note title/Associate the reminder dialog with the note title in CPRS

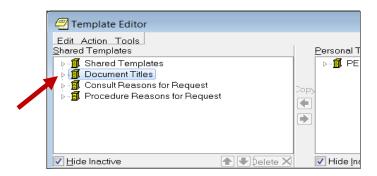
You will find specific instructions for note title setup in the Technical guide at this link: COMMUNITY CARE-REQUEST FOR SERVICES (RFS) LETTER Technical Guide

The progress note title will be called: COMMUNITY CARE-REQUEST FOR SERVICES (RFS)

LETTER

And the VHA Enterprise Standard Title will be: LETTERS
And the Document Class will be: FORM LETTERS

Open Template Editor and from Shared Templates, select "Document Titles"



Click 'triangle' to left of Document Titles to expand.

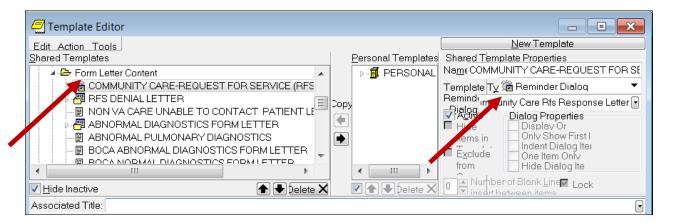
Select the folder where the title *Community Care-Request for Services (RFS) Letter* will be located—in this example "Form Letter Content"

Now click "New Template" on the top right side of the Template Editor

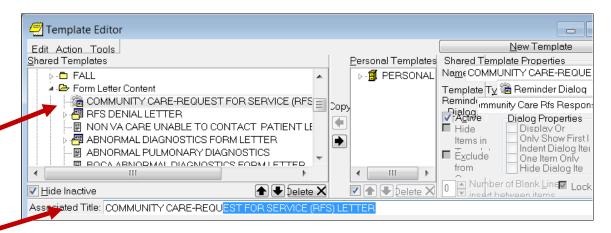
In the "Name" field enter "COMMUNITY CARE-REQUEST FOR SERVICES (RFS) LETTER

Change **Template type** to Reminder Dialog.

In reminder Dialog field enter "VA-COMMUNITY CARE RFS RESPONSE LETTER"



Now go to Shared Templates located at left side of screen below. You should see the reminder dialog name displayed. Click on the Reminder Dialog to select it and enter the Progress Note title COMMUNITY CARE-REQUEST FOR SERVICES in the Associated Title field.



Test the progress note title in CPRS to see new template is attached.

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

Category: Affected Service

Affected Service: VistA – CPRS: Clinical Reminders

Assignment Group: NTL SUP Clin 2